



What's New in GideonSoft 2023 Release 3

Introducing the latest GideonSoft release! Along with performance enhancements and bug fixes, GideonSoft has an updated look and feel, in web browsers and the mobile app!

An Iconic Refresh!

Change

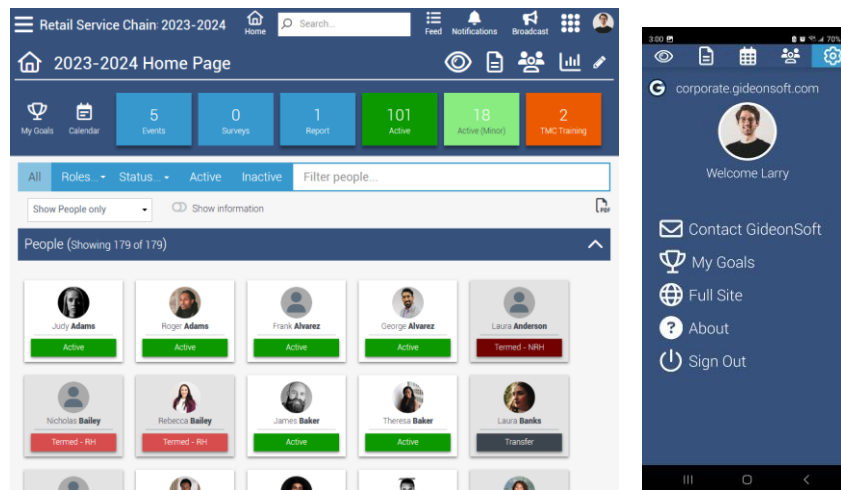
An Updated User Experience ... In the continuing effort to keep GideonSoft up to date and modern, we've updated all the icons throughout the web and mobile app UI. While every icon on every screen has been updated, you'll find everything is in the same familiar place and layout.

Design

Many More Design Options ... Instead of (only) hundreds of options to customize reports, you now have over 6000!

Design

Easier Data Entry ... In Persistent Modules, data entry is now as easy as the Performance Module profile fields: click, type, press enter.



The new Instance Homepage, in a web browser (L) and mobile app (R)

Survey says... ?!

Change

Collaborate Again and Again ... With the new multi-session version of the collaborative survey type, a new session can be started each day (or however frequently it's needed!).

Feature

Nothing Like Some Confirmation ... For surveys sent to non-GideonSoft users, confirmation emails can automatically be sent to each person after completion. And of course the message can be customized.

Design

A Little Admin Love ... In survey history, we added a search box to the shadow dropdown for administrators to more quickly find a specific person they're looking to shadow (just like the Survey 'taker' page).

Who can take this survey?

Non-GideonSoft people

This option produces a shareable link that you can share with people outside the organization

<https://testing.gideonsoft.com/go?id=1d99b2dd-997f-4fb6-966a-2062c3478484>

[Copy Link](#)

Link Password

Enter link password (optional) ..

When should this link expire?

3 months

Send email confirmation after completion (only if email is used as the survey p

Notification Message (Optional)

Thank you for completing our survey. We look forward to seeing you soon! If yc

When the survey is processed, this message will be sent to the user via email. If not supplied

So even those non-GideonSoft people can get some confirmation!

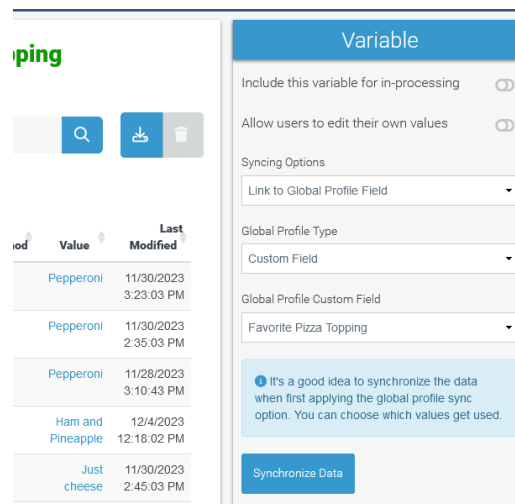
It's Gonna Be Synced

Change

More Flexibility in Data Handling ... Now you can synchronize descriptive data between Instance and Global fields; or manage/maintain Instance level descriptive data independently.

Feature

You Know Where and When Data Gets Back in Sync ... GideonSoft shows you a confirmation results popup to help ensure your understanding, and help keep the data valid and up to date.



The screenshot displays the GideonSoft interface. On the left, a table lists pizza toppings with their last modified dates and times. On the right, the 'Variable' configuration panel is shown, including options for in-processing, editing, and syncing, along with a 'Synchronize Data' button.

id	Value	Last Modified
Pepperoni		11/30/2023 3:23:03 PM
Pepperoni		11/30/2023 2:35:03 PM
Pepperoni		11/28/2023 3:10:43 PM
Ham and Pineapple		12/4/2023 12:18:02 PM
Just cheese		11/30/2023 2:45:03 PM

Variable

Include this variable for in-processing

Allow users to edit their own values

Syncing Options

Link to Global Profile Field

Global Profile Type

Global Profile Custom Field

Favorite Pizza Topping

It's a good idea to synchronize the data when first applying the global profile sync option. You can choose which values get used.

Synchronize Data

Setting up an Instance level person descriptive to synchronize with a custom global field (with an example of highly sensitive data!)

Other Miscellaneous Changes or Updates

Change

Provide More Context ... Use the new Histogram report item to display a distribution and see what the population looks like.

Change

Now Everyone Can Attach a File ... Basic Users can now add a file to their own profile as a global attachment.

Feature

Control Time ... Or at least schedule Instance start and end dates! Instances that haven't started yet will appear as "Future Instances" for administrators.

Feature

Drag and Drop in the Schedule Builder ... You can now drag and drop folders and events in whatever order is needed.
